

# Impact of Organizational Structure on Distributed Requirements Engineering

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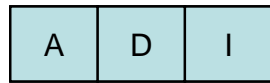
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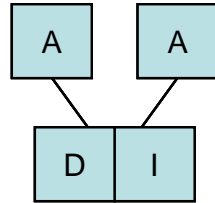
## Focus of [RE] Research on Distributed Projects

- ❖ Cultural Issues
- ❖ Distributed Requirements Elicitation
- ❖ Tooling
- ❖ Organizational Structure **NOT!**

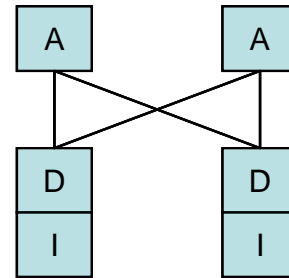
# Organizational Structures



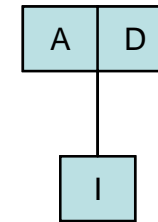
1. single site



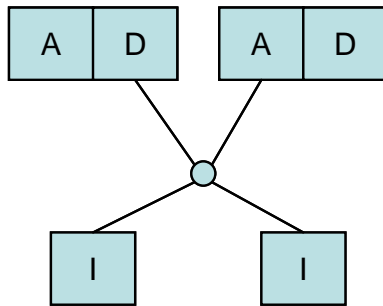
2. distributed analysis



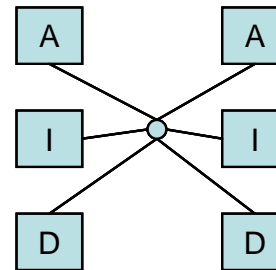
3. distributed analysis and design



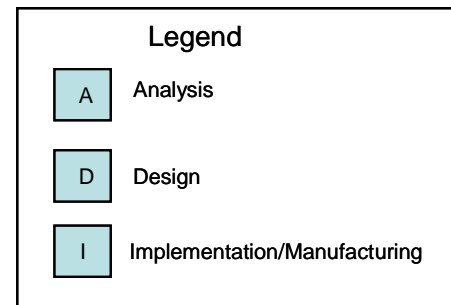
4. co-located analysis and design, one implementation site



5. multiple, co-located analysis and design sites, distributed implementation



6. Fully distributed analysis, design and implementation

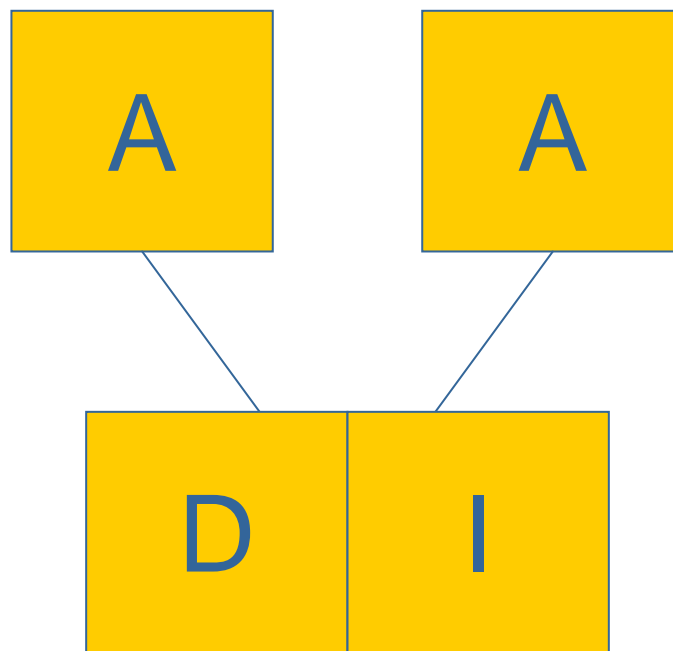


# Organizational Structure

- Organization refers to the leadership and/or management of a specific area.
  - If two individuals, even in different locations, report to the same person then they are in the same organization.
- Disparate structures lead to all kinds of problems

Example: students at different universities participating in a distributed software project. They are in different organizations with differing objectives.

# Distributed Analysis



# Distributed Analysis Issues

- ❖ Technical Management
- ❖ Style Variation
- ❖ Cross-location review
- ❖ Change Management.

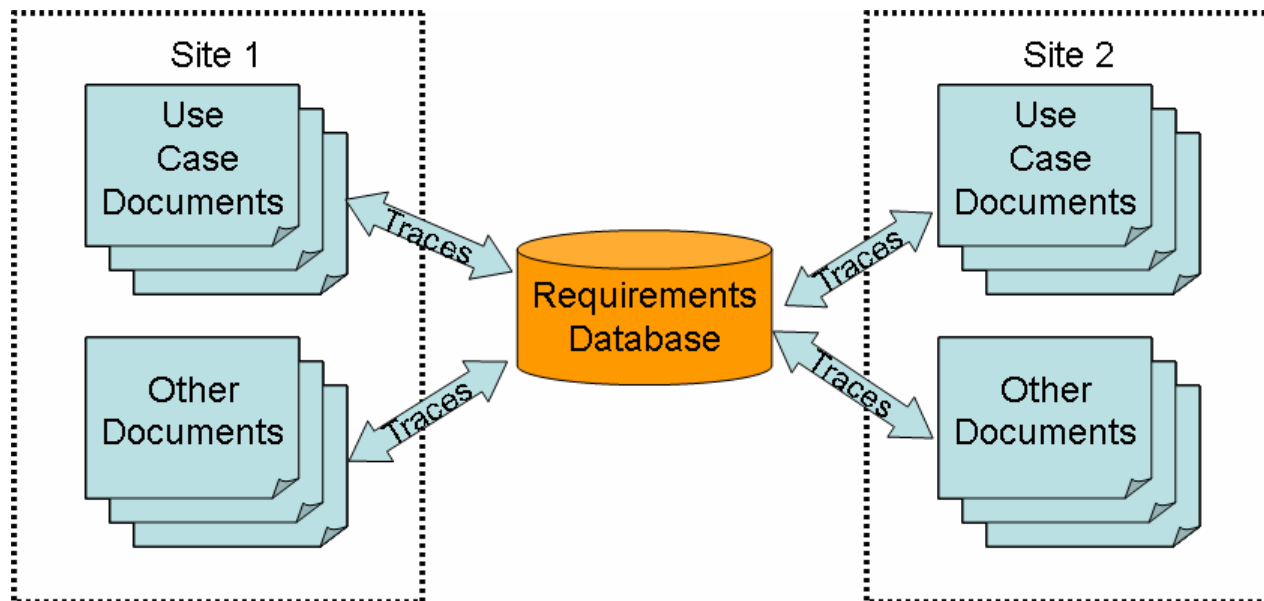
# Technical Management

- ❖ Lack Of A Coherent Set Of Processes or
- ❖ Conflicting Processes
- ❖ Missing Overall Leadership
- ❖ Resource confusion

*An unintended byproduct of this structure may be long delays between review cycles.*

# Style Variation

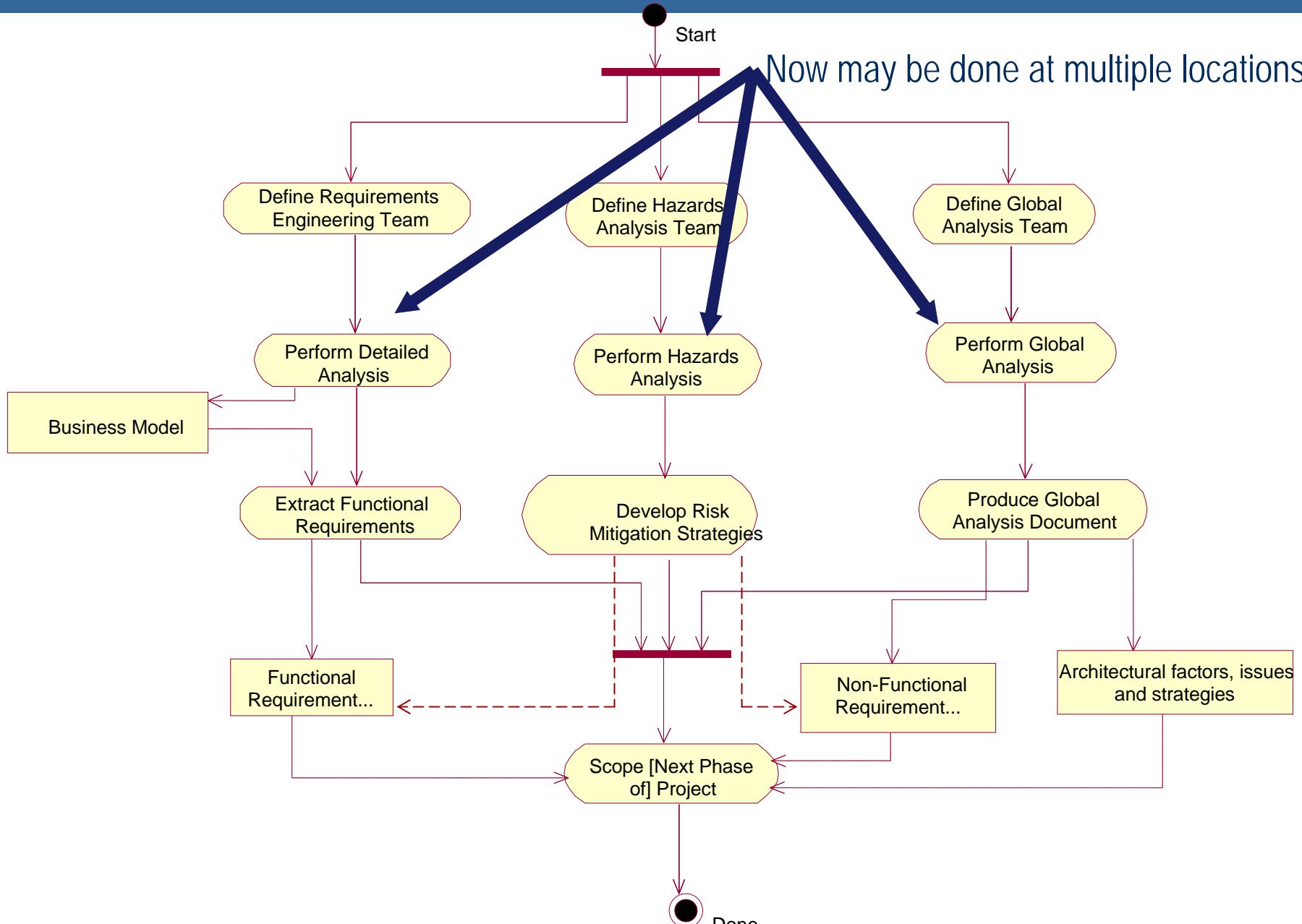
- ❖ Analysis work products such as use cases, flow charts, etc. may be in different media, which can result in traceability problems.



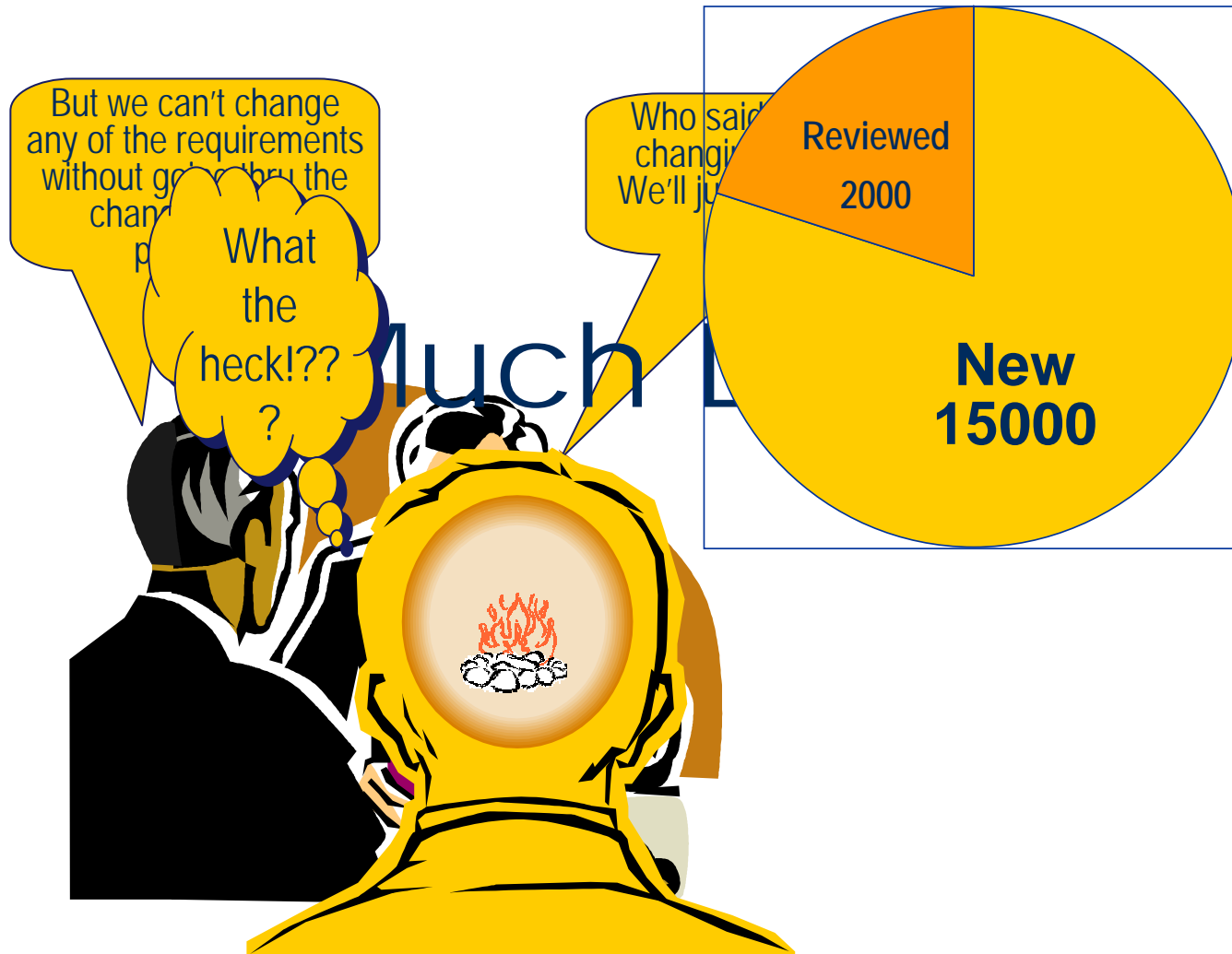


# Cross-location review

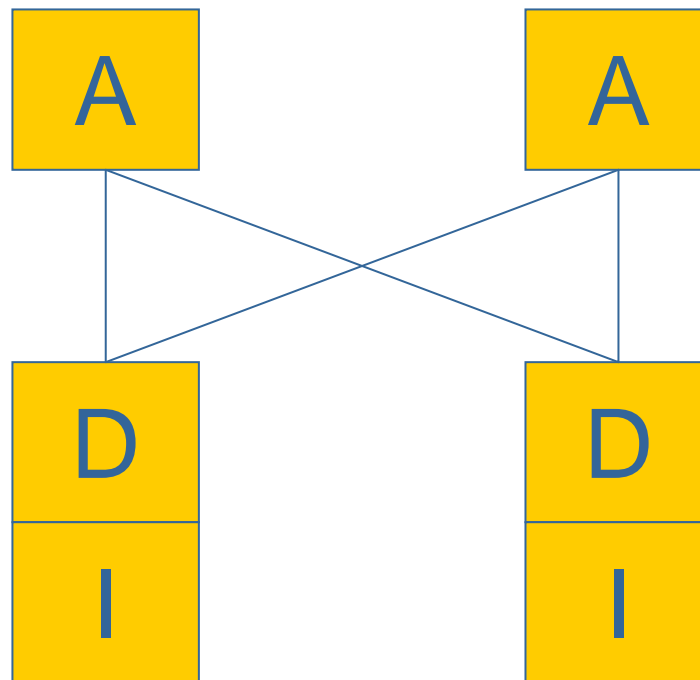
- ❖ Reviewers often do not have time to read the material
- ❖ Requirements may not be at the right level
- ❖ Poor traceability may make it difficult to check references
- ❖ Writing style can be variable
- ❖ Functional and non-functional requirements are typically elicited by different teams. Two sites may mean four or more roles capturing requirements with little or no cross review...



# Change Management Process



# Distributed Analysis and Design



# Distributed Analysis & Design Issues

- ❑ Analysts creating specifications for in-house projects may not have the requisite skills for creating sufficiently detailed specifications for outsourcing (e.g. too many assumptions, lack of completeness)
- ❑ The designers and developers most likely have no knowledge of the domain, especially if this is the first collaboration
- ❑ Time zone issues can interfere with communication
- ❑ Cultural issues may also arise.



# A distributed A/D Process that worked

- ✓ Only one project manager and architect across multiple sites
- ✓ PM/Architect were proactive in frequently visiting the sites
- ✓ If there were issues the PM would go to site, and resolve them at site before leaving
- ✓ PM would require briefings by distributed staff to see if they really understood their roles, their tasks and the domain.

# A distributed A/D Process that did not work

- ✓ Architects and leads at each site
- ✓ PM/Architects rarely interacted personally
- ✓ If there were issues the sites would argue
- ✓ *The managers did not communicate well with each other.*

# Separating Analysis from Design Can be Deadly

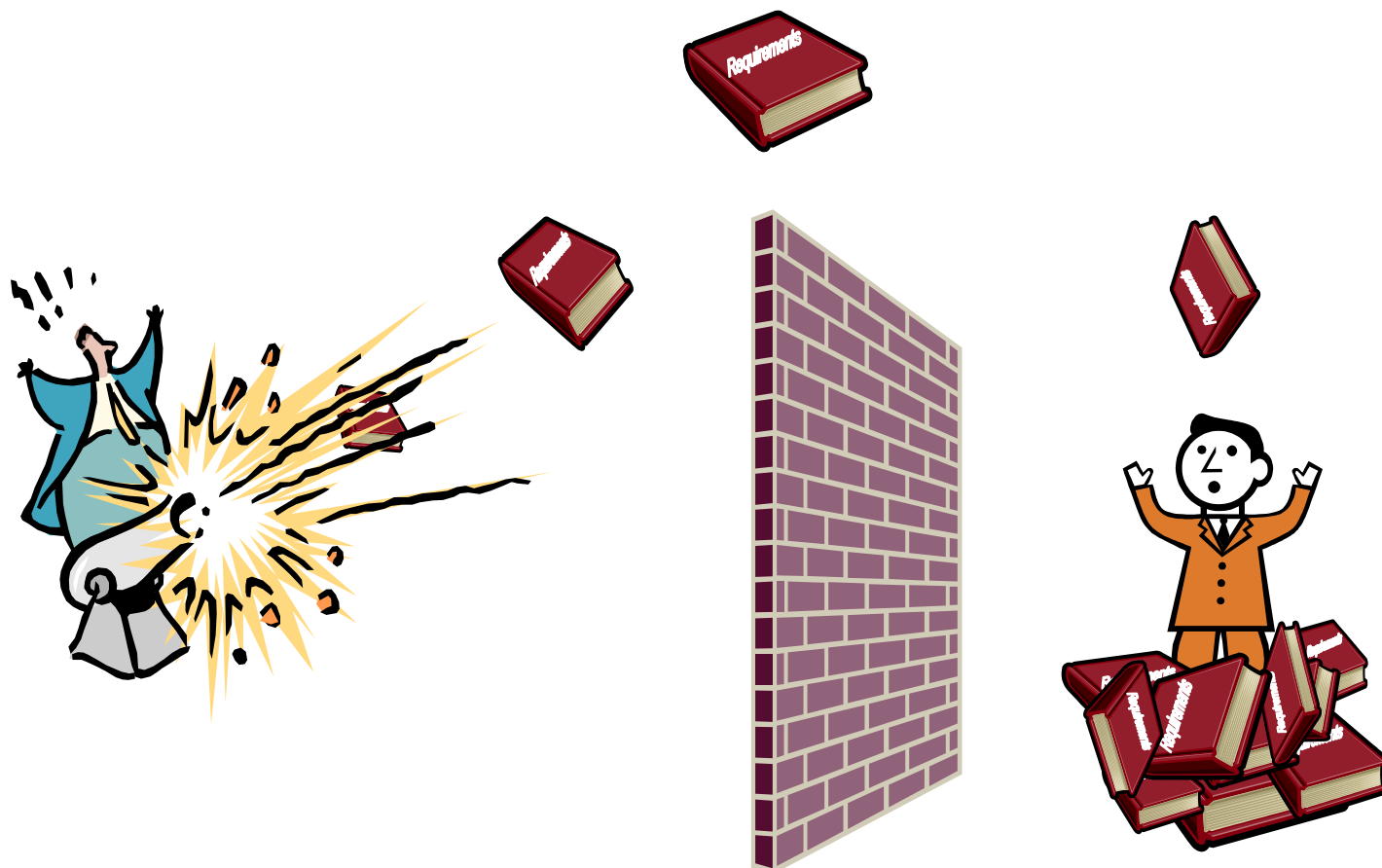
Installing control systems in power plants, I would typically get a requirements specification (RFP) in over six thick loose-leaf binders

I received an RFP for a taxation system for all the long distance phone calls initiating or completing in the U.S. on two pages

Telecom Management was not used to outsourcing!



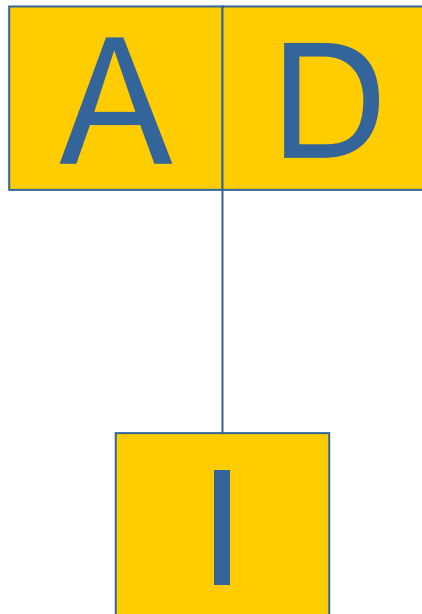
# Distributed Processes may not work well



Requirements Process

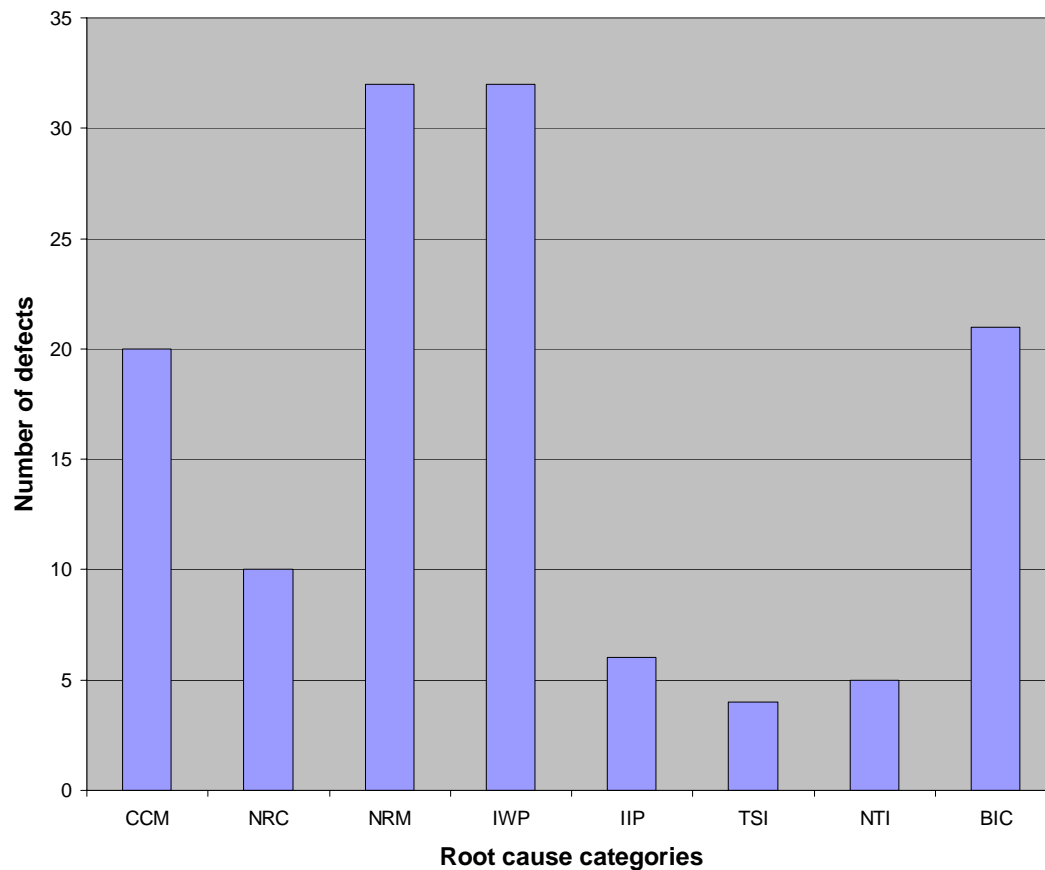
Outsourced Development

# Outsourced Implementation



# All bugs are implementation bugs **Not!**

Distribution of 85 CRP5 release defects by root cause



CCM - Customer Changed mind

NRC - Not Recorded Correctly

NRM - Not Recorded Completely

IWP - Incomplete Work Package

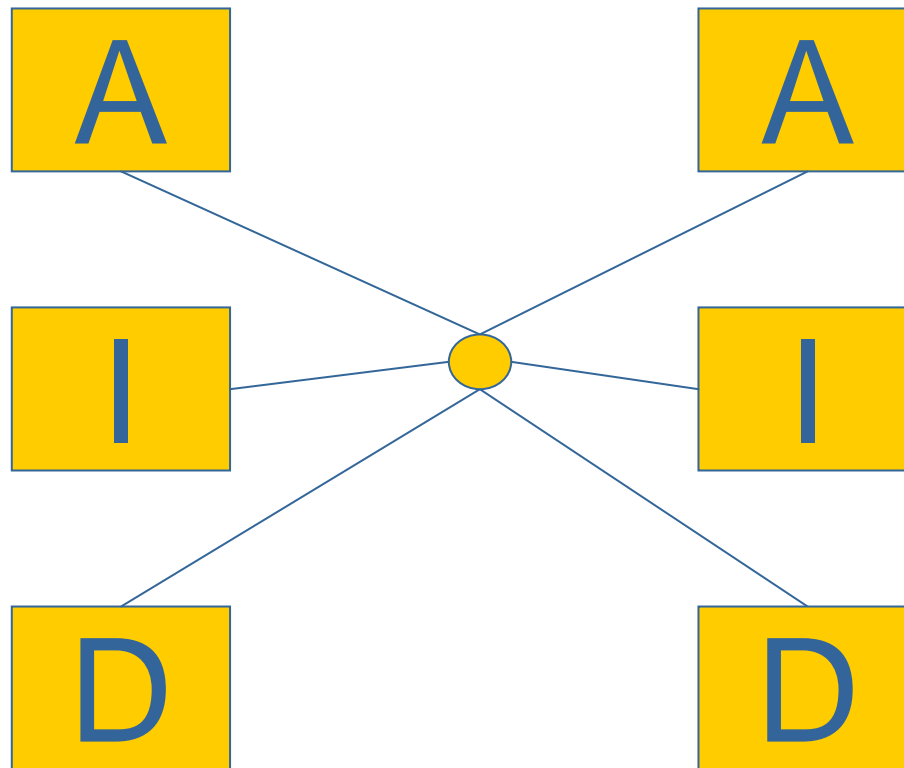
IIP - Incorrect Implementation

TSI - Test Script Incomplete

NTI - No Time to Implement

BIC - Bug in Code

# Completely Distributed



## Distributed Analysis, Design And Implementation Issues

*“Unfortunately, the probability that a fully distributed project will have a positive outcome is low. If  $P_f$  is the probability of failure, then every increase in organizational complexity increases the probability of a negative outcome.*

$$P_f = f(P_a, P_d, P_i)$$

$P_a$  – Probability of failure because of analysis problems

$P_d$  -       “                               “       design       “

$P_i$  -       “                               “       implementation problems

# Potential Problems with Globalization

- ❑ Unqualified Project Architect (lacking in leadership and skill)
- ❑ Multiple or diffused chain(s) of command
- ❑ Core staff unskilled in handling distributed projects
- ❑ Lack of central, authoritative leadership in requirements engineering, especially in the area of customer management, resulting in poor coordination and cooperation of analysts
- ❑ Failure to follow the documented project processes.

# Summary of Organizational Issues

- ❖ 2 - No cross-location reviews; varying documentation styles; weak configuration management
- ❖ 3 - 2 + communication difficulties between analysis and design organizations. Pushing detailed analysis to remote development organizations.
- ❖ 4 - Late feedback; requirements suitable for in-house development incomplete and confusing to remote sites.
- ❖ 5 - 3 + architectural inconsistencies due to poor communication or weak architectural management. Lack of coordination between development sites; difficulty planning integration testing.
- ❖ 6 - 5 + 4 + lack of overall central management leading to project spiraling out of control

# Conclusions

- ❑ On over 10 projects observed, organizational issues impacted project outcome more than any other factor
- ❑ Skilled Staff was not enough
- ❑ It never works first time around
- ❑ Global Development is not for the faint hearted.



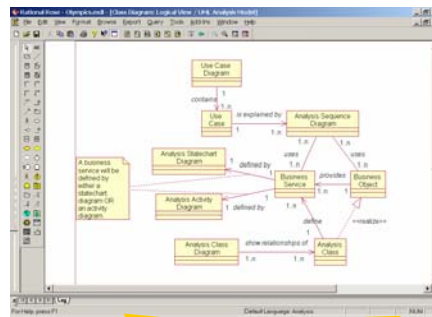
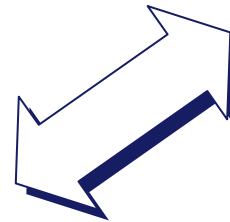
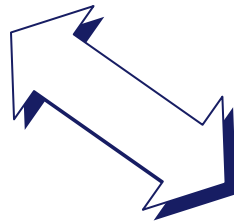
# A Formula for Success

- ✓ People who have done it before
- ✓ Teams that have worked together before
- ✓ Shared understanding of the domain
- ✓ A single coherent organization
- ✓ Well defined distributed processes that

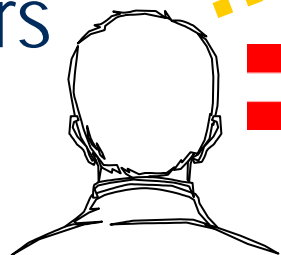
## **SCALE**

- ✓ A single chain of command
- ✓ Shared goals, and especially -
- ✓ Management Paranoia.

# A fully distributed project that worked.



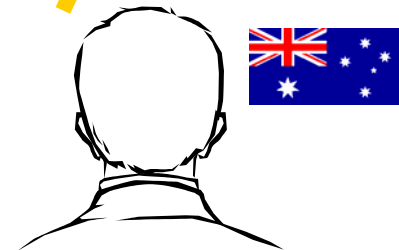
Developers



Architect



PM/Analysts



Subject Matter Experts





# Discussion?